

Arcus 5Y UK Defensive Step-Down Kickout Plan (NTX02)



ISIN	XS2662068878		
Issuer	Natixis Structured Issuance S.A., guaranteed by Natixis (rated A+ (Fitch), A1 (Moody's), A (S&P))		
Underlying	FTSE 100		
Start Date	15 March 2024		
Maturity Date	15 March 2029		
Term	5 years		
Potential Return	7.25% for each year that's passed since the Start Date (paid at maturity)		
Capital at Risk	60% European Barrier		
Expected tax	CGT		
Min. investment	£3,000		
Ways to invest	Direct, ISA, ISA transfer, SIPP, SSAS, Trusts, Corporates, Partnerships		
Fees	Expected to be around 1.00% (included in the terms of the Plan)		
Application deadlines	ISA transfers: 27 February 2024 Other investments: 08 March 2024		
Kick Out Dates	Date	Kick Out Barrier	Return
	16 March 2026	100%	+14.50%
	15 March 2027	95%	+21.75%
	15 March 2028	90%	+29.00%
	15 March 2029	85%	+36.25%

VALUE ASSESSMENT: PASS

This plan is expected to provide fair value for reasonably foreseeable period.
For more information on the process we follow to assess fair value, please [click here](#).

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TARGET MARKET

Client type:	Retail
Risk Tolerance	SRI 5
Ability to bear loss:	Loss of full capital
Client Objectives & Needs:	Growth
Investment horizon:	Long term (5 years)
Investor market outlook:	Neutral and bullish (for more information, please see the KID and 'Who is this Plan appropriate for' in the brochure).

DISTRIBUTION STRATEGY / KNOWLEDGE & EXPERIENCE (RETAIL INVESTORS)

Distribution:	Basic	Informed	Sophisticated
Advised sales	Y	Y	Y
Non-advised sales (with appropriateness)	N	Y	Y

Please see 'intended retail investor' in the KID for a description of the Issuer's target market.

SIMULATED PERFORMANCE

HISTORICAL SCENARIO (15 Years)

Early maturity Y2	64.60%
Early maturity Y3	15.52%
Early maturity Y4	14.79%
Y5 return is paid	4.22%
Probability of capital only	0.87%
Probability of capital loss	0.00%

Source: Future Value Consultants, 17 January 2024. This simulated performance is provided for illustration purposes only and is not a reliable indicator of the future returns or risks of this Plan. Further simulations, including forward-looking simulations, are available on request, together with high level analysis in the client Brochure and an independent report from Future Value Consultants.