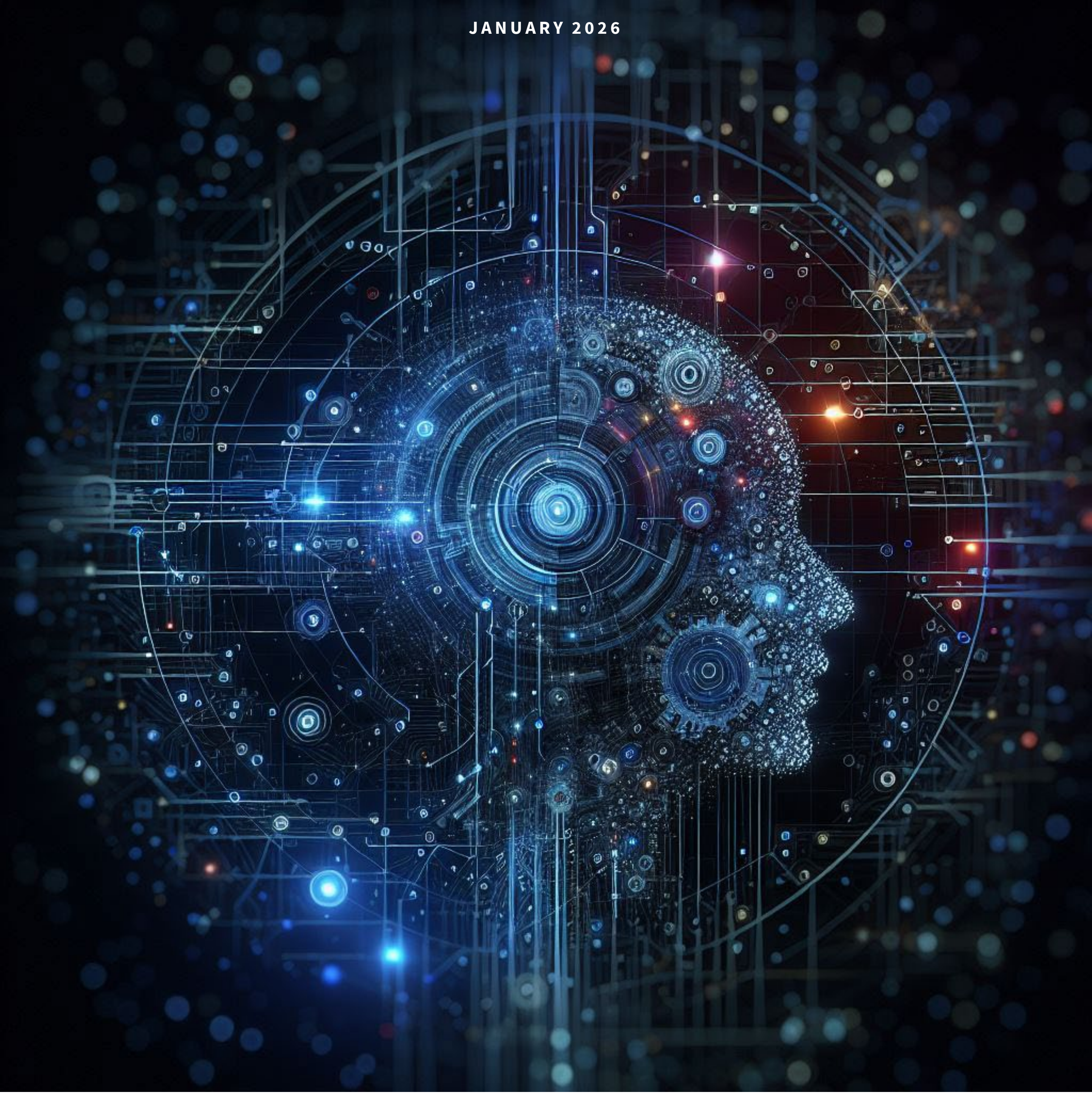

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AUTOCALL ON MISTRAL US SELECTION FUND

THE FUTURE IS YOU

SOCIETE GENERALE

MISTRAL US SELECTION FUND OVERVIEW

OVERVIEW

- **The Mistral US Selection Fund (SOLMIUS LX Equity) aims to outperform the MSCI USA NTR (EUR) Index (MSDEUSN)** by investing mainly in equities listed or traded on regulated US markets, with an additional focus on equities from OECD countries, accounting for up to 10% of investments.
- The stocks are selected from sectors that are closely linked to tomorrow's technologies:

RENEWABLE ENERGY	SEMICONDUCTORS	AI & BIG DATA	CYBERSECURITY

- **ESG Filters:** The Fund incorporates a "Best-in-Universe Exclusion" approach. In particular, the Fund will exclude 20% of the stocks in the investment universe with the lowest MSCI-ESG ratings. Additionally, the Fund must reduce its GHG intensity (Scope 1 and 2 emissions) by at least 30% compared to the MSCI USA NTR (EUR) Index (the reference index).
- **Risk Management:** A risk control mechanism is included to maintain the volatility of the Fund close to 25%.
- **Fixed Dividend Deduction:** Due to its distribution policy, the fund pays out a fixed dividend of an annual value of 5 euros per fund share, distributed monthly in equal instalments (for a fund net asset value (NAV) of 85 euros euros as of the launch date on 16 January 2025).
- **As a result, if the dividends actually paid out by the underlying assets of the fund are lower (respectively higher) than the fixed dividend distributed, the fund's NAV will be reduced (respectively increased) compared to that of a comparable fund distributing the dividends actually paid out by the underlying assets.**
  - Excluding these dividends, the impact of distributing a fixed dividend on the fund's NAV is greater when the fund's value decreases relative to its initial level (negative effect) than when it increases (positive effect).

MAIN CHARACTERISTICS OF THE FUND

Management Company	Societe Generale Investment Solutions (France)
Currency	EUR
ISIN	LU2667748938
Ticker	SOLMIUS LX Equity
Domicile	Luxembourg
Launch Date	16/01/2025
Fund Type	Distribution Fund: € 5 per year (Gross dividends of the portfolio are reinvested)

Management Type	Active Management
Category	UCITS
Rebalancing	Quarterly
Reference Index	MSCI USA Net Total Return EUR Index (MSDEUSN)
Re-weighting Frequency	Monthly
Fees	Management fee : 0.65% p.a. TER : 0.70% p.a.

FUND SELECTION PROCESS

INDEX UNIVERSE	• Stocks listed or traded on regulated US markets plus up to 10% allocation to equities from OECD countries.
ESG EXCLUSION CRITERIA	• The Fund excludes companies that do not comply with the United Nations Global Compact, are involved in the coal mining, tobacco, or controversial weapons businesses, and/or are subject to severe environmental or social controversies, are excluded*.
THEMATIC SECTOR FILTER	• The companies are selected from sectors focusing on areas such as big data, artificial intelligence, cyber security, semi-conductors, and renewable energies.
BEST-IN-UNIVERSE SELECTION	• The Fund excludes companies in the bottom 20% with the lowest MSCI-ESG ratings.
STOCK SELECTION	• The stock selection process utilises a filter based on Sales Growth, which helps to narrow down the selection to a basket of 60-75 stocks.
EQUITY MARKET CAPITALIZATION	• The weighting of each equity in the portfolio is determined by its market capitalisation, with a minimum limit set at 0.6% and a maximum cap at 2.5% (although at the time of the fund rebalancing, up to four stocks can be assigned a weight of 4.0% each).**
GHG INTENSITY	• The Fund must reduce its GHG intensity (Scope 1 and 2 emissions) by at least 30% compared to the reference index MSCI USA NTR (EUR) Index (MSDEUSN)

** Source : MSCI*
*** The maximum weighting of each equity in the portfolio is applied at the rebalancing date.*

SOCIETE GENERALE

FOCUS ON THE THEMES

Tomorrow's technologies - Big Data, AI, semiconductors, cybersecurity, and renewable energy are intertwined and promise to transform the way we live and work in fundamental ways. Their integration will enable the development of innovative, sustainable and secure solutions to meet the technological and societal challenges of the future.

1 SEMICONDUCTORS

- **Semiconductors will play a crucial role in the future because of their ubiquity in new technologies**. As basic components of electronic circuitry, semiconductors are essential to fuel advances in areas such as AI, the Internet of Things, 5G, autonomous vehicles, and renewable energy.
- In addition, **semiconductors continue to evolve to meet growing demand for performance, miniaturization, and energy efficiency, making them key drivers of future technological innovation.**

2 CYBERSECURITY

- In an increasingly connected world, cybersecurity is becoming increasingly important and will play a critical role in the future. With the proliferation of connected devices, social networks, the cloud and online transactions, cyber threats have become ubiquitous.
- **Cyber security systems will be essential to protect sensitive data, critical infrastructure and individual privacy.**
- Thus, cybersecurity is destined to become increasingly important for ensuring the confidence and reliability of computer systems and networks in the future.

3 AI & BIG DATA

- Artificial intelligence (AI) and Big Data are two critical technology areas for future transformation and innovation.
- **AI will enable the analysis and interpretation of large data sets, providing opportunities for automation, predictive analytics and intelligent decision-making.**
- Meanwhile, Big Data will **provide the resources needed to power AI algorithms, by extracting meaningful information from massive amounts of data.**
- Together, these fields will offer innovative solutions and valuable insights in areas such as health, transportation, finance, and more, shaping the future of technology.

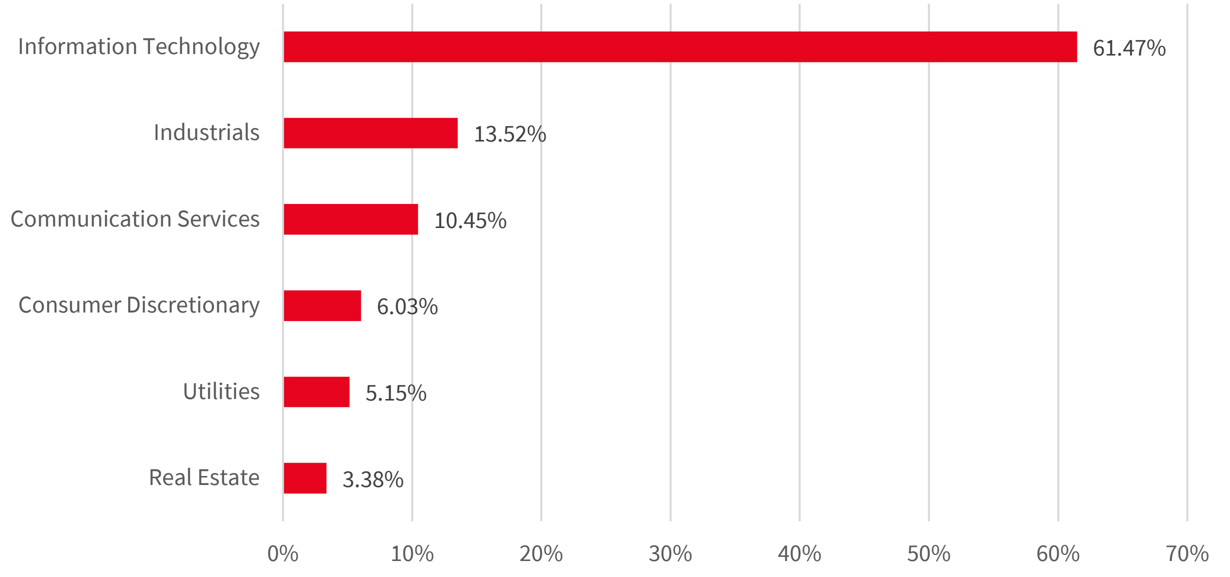
4 RENEWABLE ENERGY

- **Renewable energy is vital to address global environmental and energy challenges.** With a growing reliance on clean and sustainable energy, renewable energies such as solar, wind, hydro and geothermal energy offer solutions to reduce greenhouse gas emissions, mitigate the impacts of climate change and ensure long-term energy security.
- Moreover, **technological progress and increasing investment in renewable energy are driving down production costs, making these energy sources increasingly competitive relative to fossil fuels.**
- Renewable energy is intended to play a key role in the transition to a sustainable and resilient energy future.

Sources: Societe Generale Investment Solutions (France) as of December 2024.

FUND COMPOSITION

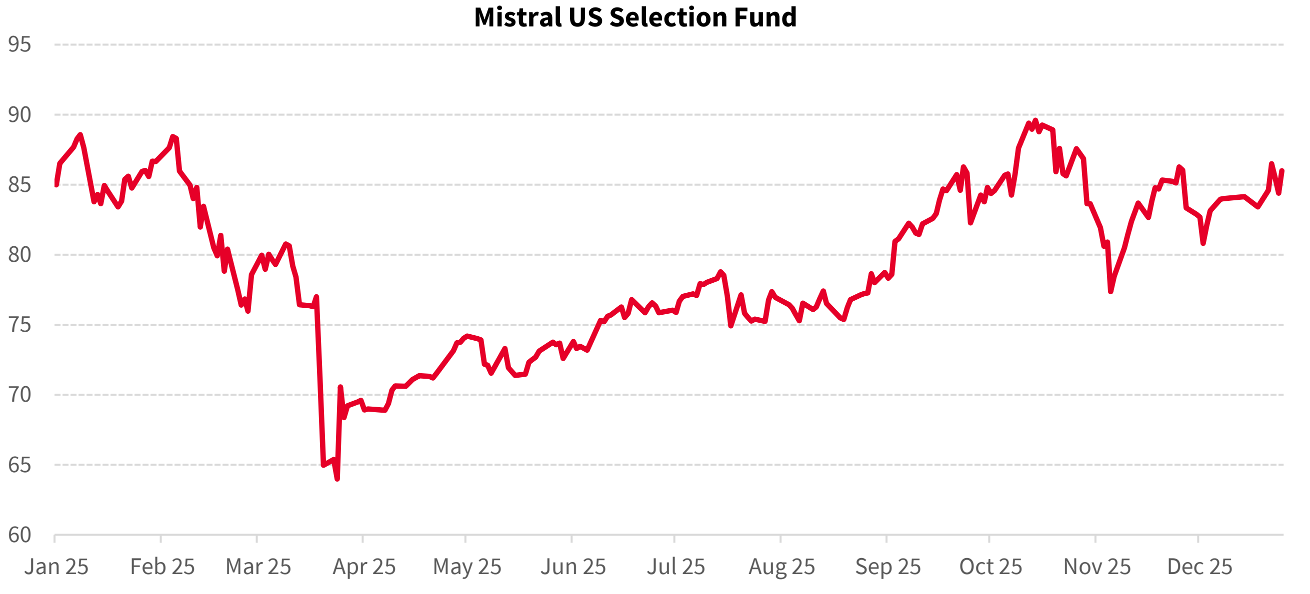
SECTOR BREAKDOWN



TOP 10 COMPONENT STOCKS AS OF 09/01/2026

Ticker	Name	Sector	Country	Weight
MU UW Equity	Micron Technology Inc	Information Technology	UNITED STATES	3.09%
SNPS UW Equity	Synopsys Inc	Information Technology	UNITED STATES	2.76%
KLAC UW Equity	KLA Corp	Information Technology	UNITED STATES	2.73%
MELI UW Equity	MercadoLibre Inc	Consumer Discretionary	URUGUAY	2.64%
AMAT UW Equity	Applied Materials Inc	Information Technology	UNITED STATES	2.63%
QCOM UW Equity	QUALCOMM Inc	Information Technology	UNITED STATES	2.60%
CMCSA UW Equity	Comcast Corp	Communication Services	UNITED STATES	2.58%
NVDA UW Equity	NVIDIA Corp	Information Technology	UNITED STATES	2.54%
EMR UN Equity	Emerson Electric Co	Industrials	UNITED STATES	2.50%
INTC UW Equity	Intel Corp	Information Technology	UNITED STATES	2.48%

FUND PERFORMANCE



	Year-to Date 29/12/2025 – 09/01/2026	Since 08/04/2025 (Liberation day)	Since 16/01/2025 (Launch date)
Return	2.19%	34.40%	1.17%
Annualized Volatility	24.44%	23.69%	27.42%
Sharpe Ratio*	0.09	1.45	0.04
Max Drawdown	-2.42%	-13.66%	-27.77%

*Sharpe Ratio is calculated as Return / Volatility
Sources : Bloomberg, data from 16/01/2025 to 09/01/2026.
Information on past performances and/or simulated past performances: THE VALUE OF YOUR INVESTMENT MAY FLUCTUATE. THE FIGURES RELATING TO PAST PERFORMANCES AND/OR SIMULATED PAST PERFORMANCES REFER OR RELATE TO PAST PERIODS AND ARE NOT A RELIABLE INDICATOR OF FUTURE RESULTS. THIS ALSO APPLIES TO HISTORICAL MARKET DATA

MISTRAL US SELECTION FUND
FIXED DIVIDEND RISK

UNDERSTANDING THE DECREMENT MECHANISM

- The Mistral US Selection Fund (hereinafter referred to as **'the Underlying Fund**').
- The **Underlying Fund** is calculated by reinvesting the gross dividends distributed by the stocks it comprises and deducting a flat-rate levy of €5 per year. As a result, if the dividends distributed by the stocks in the **Underlying Fund** are lower (or higher) than the flat-rate levy, the performance of the **Underlying Fund** will be negatively (or positively) impacted compared to a traditional fund without dividend reinvestment. All else being equal, the impact of the euro-denominated flat-rate levy method on the performance of the Underlying Fund is more significant in the event of a decline in the Fund's level than in the case of an increase. Therefore, in the event of a prolonged bear market, the decline in the **Underlying Fund** would be accelerated.
- To illustrate the impact of the flat-rate levy, we can look at an example using the benchmark index for the European equity market, the Euro Stoxx 50. If we were to bring the Euro Stoxx 50 back to the level of the Underlying Fund as of 10/12/2025 at 86.2591 euros, the historical average annual level of dividends distributed by the constituents of the Euro Stoxx 50 over the past 10 years would represent 1.75 euros (source: Bloomberg SX5ED Index as of the end of 2024) in comparison with the €5 flat-rate levy on the Underlying Fund.
- This gap in the levy of 3.25 euros would result in a theoretical underperformance of 3.77%. It should be noted that the Euro Stoxx 50 was used as an example solely to refer to a well-known benchmark index with publicly available data, and not for indicative performance comparison purposes.
- We draw the investor's attention to the fact that the flat-rate levy of €5 per year has historically exceeded the average gross annual dividends distributed and reinvested by the stocks comprising the **Underlying Fund**. Past dividends relate to previous periods and do not constitute a forecast of future dividends.
- For more information: https://investmentsolutions.societegenerale.fr/en/nos-fonds/autres-fonds/details/isin/LU2667748938/

MAIN RISKS RELATED TO THE MISTRAL US SELECTION FUND

RISK RELATED TO THE POLICY OF PAYING A FIXED DIVIDEND

As a result of its distribution policy, the fund deducts a fixed dividend of an annual value of 5€ per fund share (for a fund net asset value (NAV) of 85 euros as of 16/01/2025*). As a result, if the dividends actually paid by the underlying assets of the fund are lower (respectively higher) than the fixed dividend distributed, the fund's NAV will be reduced (respectively increased) compared to that of a comparable fund distributing the dividends actually paid out by the underlying assets. Excluding these dividends, the impact of distributing a fixed dividend on the fund's NAV is greater when the fund's value decreases relative to its initial level (negative effect) than when it increases (positive effect). Thus, in a continuously bearish market, the decline in the fund's NAV will be accelerated

*Date of the fund launch

OTHER RISKS AS DESCRIBED IN THE FUND'S PROSPECTUS

The following information about the fund is an integral part of the product promotion document and cannot be detached or treated separately. This list does not include all the risks associated with investing in the fund, but rather mentions some of the risks as an indication and not as a complete description of the risks associated with investing in the fund. These risks should be read in conjunction with the "Risk Factors" section of the fund's prospectus. The complete prospectus of the Mistral US Selection Fund, a sub-fund of the SOLYS SICAV, is available at the following address :
https://investmentsolutions.societegenerale.fr/fr/file/importfundsfile/LU2667750249_Prospectus_EN/

Societe Generale Investment Solutions, a French company with capital of EUR 2 000 000, acting under the commercial name of Societe Generale Investment Solutions (France), headquartered at 29 Boulevard Haussmann 75 009 Paris.

Risk of capital loss: The down payment is not guaranteed. Investors may not recover some or all of their investment.

Risk that the sub-fund's investment objective will not be achieved: There can be no assurance that the sub-fund will achieve its investment objective. There can be no guarantee that the management company or the portfolio manager (if any) will succeed in allocating the assets of the sub-fund in a profitable manner for the latter. Furthermore, no assurance can be given that the strategy laid down in the Investment Objective and the Investment policy of the prospectus lead to a positive evolution of the value of the shares. A sub-fund could incur losses at a time when certain financial markets are experiencing a rise in prices.

Equity risk: The sub-fund may be exposed, directly or indirectly, to equity securities. The price of an equity security may rise or fall depending on changes in the risks resulting from the issuing company's exposure or the economic conditions of the market in which the equity security is traded. The price of equity securities may also fluctuate in line with investors' expectations. Equities are more volatile than bonds whose income is reasonably predictable over a given period, under stable macroeconomic conditions.

Dependence on the investment manager: The policy is highly dependent (particularly regarding to its performance) on the expertise and capabilities of the investment manager and is notably subject to the risk that the investment objective is not partially achieved.

Liquidity risk: In some cases, investments may become relatively illiquid, which makes it difficult to sell them at their fair value or at the price of the last official net asset value of the sub-fund. The lack of liquidity may lead to a delay in the sale of the investments concerned or, in the case of UCIs, an exceptional delay between the trading day for subscriptions or redemptions and their execution date. During this delay, which may be significant, the capacity of the sub-fund to change its allocation following market developments may be reduced and the value of the investments may experience unfavorable price movements. In such a case, the sub-fund could see its value decrease and/or temporarily suspend the publication of its net asset value and/or refuse subscription/redemption requests.

Currency exchange risk: When the underlying asset(s) is/are quoted and/or expressed in a foreign currency and/or, in the case of an index or an asset basket, it contains components expressed and/or quoted in one or several foreign currency(ies), the value of the investment may increase or decrease as a result of the value of such currency(ies) against the euro or any other currency in which the product is expressed, unless the product includes a currency exchange guarantee.

Source : Societe Generale Investment Solutions (France)

THE ASSET MANAGEMENT TEAM
SOCIETE GENERALE INVESTMENT SOLUTIONS (FRANCE)

SOCIETE GENERALE
Private Banking

Approved by the AMF at the end of 2006, Societe Generale Investment Solutions (France) S.A.S, acting under the commercial name of Societe Generale Investment Solutions (France), a subsidiary of Societe Generale, is the management company dedicated to the Group's various clients, network clients, those of Private Banking in France and certain institutional clients of the Societe Generale Group:

- A local asset management company for its clients and partners, drawing on the expertise of the Societe Generale Group.
- An engaged asset management company, taking sustainable development issues into account in its investments.

The Societe Generale Investment Solutions (France) range of funds and structured solutions provides access to fundamental management expertise in equities, bonds, derivatives and structured products and multi-asset classes.

Key figures

€25.5 BILLION

assets under management at end of Year 2024

+200 FUNDS

currently managed by Societe Generale Investment Solutions (France)

> 90%

% of ESG-labeled assets under management in the collective investment offer

Benefit from a wide range of tailored investment strategies to help you:

- Combine fundamental analysis with quantitative models according to an investment methodology developed by the management team.
- Protect your portfolio with options-based strategies or active management and protection strategies.
- Benefit from an investment model adapted to the changes and regulatory constraints of clients.
- Access solutions that meet the needs of asset managers, banks and institutional investors.

STRUCTURED SOLUTIONS AND INVESTMENTS

- **Achieve specific investment objectives** based on asset classes, capital protection, investment horizon, tolerated level of risk, **expected return** and **market expectations** through **customizable dedicated strategies**, within the desired legal structure.
- **Our expertise in investment funds and structured solutions is the result of our ability to always innovate,** allowing us to design tailor-made strategies that can combine all types of management in line with clients' performance objectives and risk profile.

QUANTITATIVE MANAGEMENT

Proprietary investment methodology combining fundamental analysis and quantitative models. Our quantitative managers implement systematic strategies across all asset classes.

ACTIVE AND PROTECTED MANAGEMENT

Aims to provide implicit or explicit protection across a broad universe of underlying assets by using an active, dynamic and customizable rebalancing between return-generating assets and protection assets.

CONVEX MANAGEMENT

Uses options-based strategies and leverages the convexity* of these instruments (options with a non-linear return profile) to achieve differentiating exposures or protection.

PASSIVE AND INDEX MANAGEMENT

Replication of indices and strategies across all asset classes to provide pure exposure to financial indices or tailor-made strategies in an efficient manner.

*Convexity is a measure of the curvature, or degree of the curve, in the relationship between two points of interest, i.e. the example: (variation in equity sensitivity between two strikes on an option).

Source: Societe Generale Investment Solutions (France)

PRODUCT EXAMPLES

SOCIETE GENERALE

PHOENIX AUTOCALL ON MISTRAL US FUND

RATIONALE

- The Phoenix Autocall is designed for investors having a neutral or slightly bullish view on the Mistral US Fund.
- **Key features**
  - Early redemption mechanism from Quarter128 onwards.
  - Potential coupon of 2.50% p.q. (10.00% p.a.) on each quarterly observation date.
  - Capital Protection Barrier of 50% at maturity.
  - **Memory feature**, which allows investors to benefit from previously missed coupons.

Format	Debt Instrument
Issuer	SG Issuer
Maturity	10 Years
Currency	GBP
Underlying	Mistral US Selection Fund (SOLMIUS LX Equity)
Conditional Coupon	2.50% p.q. (10.00% p.a.)
Coupon Barrier	50%
Autocall Barrier	100%
First Autocall Period	Quarter 12
Frequency	Quarterly
Protection Barrier	50% of the initial level
Capital Protection	No

PRODUCT MECHANISM

- **Coupon payment**
  - On each observation date (N), if the Underlying closes at or above the Coupon Barrier, the investor receives:

(2.50% p.q.x N) – Sum of coupons previously paid

- **Early Redemption**
  - On each observation date (from Quarter 12 onwards), if the Underlying closes at or above the Autocall Barrier, the product is redeemed early and the investor receives:

100% of the initial investment + final Coupon

  - Otherwise the product continues
- **Payoff at maturity**
  - If the Underlying closes at or above the Protection Barrier (50%), the investor receives:

100% of the initial investment + final Coupon

  - Otherwise, if the Underlying closes below the Protection Barrier, the investor receives:

Final / Initial value of the Underlying

ALTERNATIVE VERSION: MISTRAL INCOME DEPOSIT

Maturity	Format	Conditional Coupon	Coupon Barrier	Memory Feature	Capital Protection
10 Years	Deposit	2.00% p.q. (8.00% p.a.)	80%	No	100% at maturity or upon autocall

BENEFITS

- A potential coupon paid if the Underlying is at or above the Coupon Barrier on any observation date, with a memory feature to benefit from previously missed coupons.
- Early redemption mechanism.
- 100% capital redemption at maturity if the Underlying closes at or above the Protection Barrier.

RISKS

- This product includes a risk of capital loss. The redemption value of this product may be less than the amount initially invested. In a worst case scenario investors could sustain the loss of their entire investment.
- Due to an early redemption mechanism, investors do not know in advance the exact investment period.

IMPORTANT INFORMATION (1/2)

Credit Risk: Entering into this transaction creates a credit risk on the counterparty and the guarantor (if any), i.e. the counterparty's and the guarantor's (if any) insolvency may notably result in the early termination of the transaction or in the partial or total loos of the invested amount (if any).

Market risk: The product may at any time be subject to significant price movement, which may in certain cases lead to the loss of the entire amount invested, if any (e.g. premium).

This product entails a materially relevant liquidity risk. Certain exceptional market circumstances may have a negative effect on the liquidity of the product. You may not be able to sell your product easily or you may have to sell it at a price that significantly impacts how much you get back. This may entail a partial or total loss of the invested amount

Adjustment or substitution – Early redemption of the product: In order to take into account the consequences on the product of certain extraordinary events which could affect the underlying instrument(s) of the product, the product's documentation provides for (i) adjustment or substitution mechanisms and, in certain cases, (ii) the early redemption of the product. Any of these measures may result in losses on the invested amount, regardless of the capital protection of the product, if any.

Risks relating to unfavourable market conditions: The fluctuations in the marked-to-market value of the product may require the counterparty to pay margin calls, to make provisions or resell the product in whole or in part before maturity, in order to enable the counterparty to comply with its contractual or regulatory obligations. As a consequence, the counterparty may have to liquidate the product under unfavourable market conditions, which may notably result in the partial or total loss of the invested amount (if any). This risk will be even higher if the product includes leverage.

Societe Generale will be the sole provider of a secondary market for the product.

Guarantee by Societe Generale: The product benefits from a guarantee by Societe Generale (hereinafter referred to as the "Guarantor"). The due and punctual payment by the principal debtor of any sums owed in respect of the product is guaranteed by the Guarantor, according to the terms and subject to the conditions set forth in such a guarantee, available at the Guarantor's office on request. Consequently, the investor is exposed to a credit risk on the Guarantor.

Buy Back or Early Termination: "Buy back by Societe Generale or of an early termination of the product: Although there is no general undertaking from Societe Generale to buy back, terminate early or propose prices for products during the life of such products, Societe Generale may expressly commit to do so on a case by case basis. The performance of this commitment shall depend on (i) general market conditions and (ii) the liquidity conditions of the underlying instrument(s) and, as the case may be, of any other hedging transactions. The price of such products (in particular, the "bid/offer" spread that Societe Generale may propose from time to time for the repurchase or early termination of such products) will include, inter alia, the hedging and/or unwinding costs generated by such a buy back for Societe Generale. Societe Generale and/or its subsidiaries cannot assume any responsibility for such consequences and for their impact on the transactions relating to, or investment into, the relevant products."

U.S Selling Restrictions: The notes described herein are not U.S. Exempt Securities. Accordingly, the notes have not been registered under the U.S. Securities Act of 1933 and may not be offered, sold, pledged or otherwise transferred at any time except in an "offshore transaction" (as defined under Regulation S) to or for the account or benefit of a Permitted Transferee. A "Permitted Transferee" means any person who: (a) is not a U.S. person as defined in Rule 902(k)(1) of Regulation S; and (b) is not a person who comes within any definition of U.S. person for the purposes of the U.S. Commodity Exchange Act (CEA) or any rule of the U.S. Commodity Futures Trading Commission (CFTC Rule), guidance or order proposed or issued under the CEA (for the avoidance of doubt, any person who is not a "Non-United States person" defined under CFTC Rule 4.7(a)(1)(iv), but excluding, for purposes of subsection (D) thereof, the exception for qualified eligible persons who are not "Non-United States persons," shall be considered a U.S. person). The notes are available only to, and may only be legally or beneficially owned at any time, by Permitted Transferees.By its purchase of a note, each purchaser will be deemed or required, as the case may be, to make certain acknowledgements, representations and agreements set out in the base prospectus.Prior to investing in the product, investors should seek independent financial, tax, accounting and legal advice.

It is each investor's responsibility to ascertain that it is authorised to subscribe, or invest into, this product.

Investors should refer to the prospectus and any final terms before any investment in the product. Societe Generale recommends that investors read carefully the "risk factors" section of the product's prospectus.

If, under applicable laws and regulations, any person (the "Interested Party") is required to disclose to prospective investors in the product any commission or remuneration that Societe Generale or the issuer pays to, or receives from, such Interested Party in respect of the product, the Interested Party shall be solely responsible for compliance with such laws and regulations.

This document is of a commercial and not of a regulatory nature.

Authorisation: Societe Generale is a French credit institution (bank) that is authorised and supervised by the European Central Bank (ECB) and the Autorité de Contrôle Prudentiel et de Résolution (ACPR) (the French Prudential Control and Resolution Authority) and regulated by the Autorité des marchés financiers (the French financial markets regulator) (AMF).

No offer to contract: This document does not constitute an offer, or an invitation to make an offer, from Societe Generale to purchase or sell the product referred to herein.

(Private placement: For any country of the European Economic Area (i) in which the product is not admitted to trading on a regulated market and (ii) not expressly referred to, in this document, as a country in which an offer of the product requires that a prospectus is established pursuant to the Directive 2003/71 or the Prospectus Regulation 2017/1129 (the "Prospectus Regulation") both as amended from time to time (non exempt offer), this PRODUCT IS OFFERED ON A PRIVATE PLACEMENT BASIS and no prospectus has been approved in that country by the local regulator (exempt offer). The product cannot thus be distributed in that country by way of an offer, or an invitation to make an offer of securities to the public, pursuant to Article 2(d) of the Prospectus Regulation, save in those circumstances (commonly called "private placement") set out in Articles 1.3 and 1.4 (a) to (d) of the Prospectus Regulation 2017/1129.

IMPORTANT INFORMATION (2/2)

Confidentiality: This document is confidential and may be neither communicated to any third party (with the exception of external advisors on the condition that they themselves respect this confidentiality undertaking) nor copied in whole or in part, without the prior written consent of the Issuer and/or Societe Generale.

The accuracy, completeness or relevance of the information which has been drawn from external sources is not guaranteed although it is drawn from sources reasonably believed to be reliable. Subject to any applicable law, neither Societe Generale nor the Issuer shall not assume any liability in this respect.

The market information displayed in this document is based on data at a given moment and may change from time to time.

In a context of geopolitical tensions, the future course of financial markets may be highly uncertain. Under these circumstances, investors should conduct a thorough analysis of the potential risks and benefits of their investment decisions, taking into account this particular context.

This product is a financial instrument whose funds raised as part of the issue will not be specifically allocated to the financing of projects responding to ESG themes. Only the underlying is constructed in such a way as to select the stocks as per ESG criteria as detailed in the index rules if the underlying is an index and in the fund's prospectus if the underlying is a fund. The investor's exposure to the performance of this underlying does not mean that it finances the equities that comprise it. This product is not a Green Bond.

Investors are reminded that the consideration of ESG factors by the underlying is not a guarantee of performance, neither at the level of the underlying nor at the level of the product's financial outcome. As there exists a large variety of ESG factors, investors are invited to check that the factors considered in this solution meet their individual ESG expectations, or distributors are invited to check that the factors considered in this solution meet the client's individual ESG expectations.

Societe Generale wants to contribute to a proactive and responsible energy transition by supporting its clients and the real economy towards a low-carbon future. Whilst Societe Generale continues to support customers across a range of sectors during the transition phase, Societe Generale is committed to a process of aligning its financing with trajectories compatible with the objectives of global carbon neutrality in 2050. Visit Societe Generale's website for further information on environmental transition : Environmental transition - Société Générale

Availability of product documentation - Risk factors: Societe Generale and Societe Generale Investment Solutions (France) recommend that investors carefully read the "risk factors" section of the prospectus and the Key Information Document for the product investor.

Investors are reminded that the consideration of ESG factors by the underlying is not a guarantee of performance, neither at the level of the underlying nor at the level of the product's financial outcome. As there exists a large variety of ESG factors, investors are invited to check that the factors considered in this solution meet their individual ESG expectations, or distributors are invited to check that the factors considered in this solution meet the client's individual ESG expectations.

Conflict of interest: The investor is informed that the issuer of the debt instrument and the fund management company, Societe Generale Investment Solutions (France), are companies in the Societe Generale group, which could potentially generate a conflict of interest. A policy for the prevention, detection and management of conflicts of interest related to the activities of the Societe Generale group aims to limit these potential conflicts of interest.

The information, financial data and recommendations contained in this document shall not constitute an offer to buy, sell or subscribe for financial instruments, nor an offer to market, nor an offer to provide financial services. Any investor must refer to the terms and conditions of the prospectus available on request. The Fund may be restricted in respect of certain persons or in certain countries by virtue of national regulations applicable to such persons or in such countries. It is therefore up to you to ensure that you are authorized to invest in this Fund. Societe Generale Investment Solutions (France) and its branches disclaim any responsibility in the use that may be made of this information and the consequences that may result from it. The information contained in this document is provided for information purposes only and has no contractual value. They are subject to change, particularly in the light of market fluctuations. Past performance data refer to or refer to past periods and are not a reliable indicator of future performance.

For any complaint you may have, please contact us using the following link: https://wholesale.banking.societegenerale.com/en/compliance-regulatory-information/useful-information/client-claim/

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